

Memorandum

Date: 27 February 2019
To: Parish Secretaries, Parish Treasurers and Diocesan Finance
From: Parish Services
Subject: Parish Assessments 2019, Financial Strategy Levy 2019
Document: 2019/007

Dear Parish Secretary / Parish Treasurer / Incumbent:

Please find below some information regarding Parish Assessments and the Financial Strategy Levy.

Parish Assessments 2019

At its meeting of 31 January 2019, the Diocesan Council has confirmed that the following exemptions are approved for purposes of the Parish Assessment in accordance with Part 9 of the Administration of Parishes Ordinance 2010:

1. Diocesan missions
2. Bequests (capital received in 1st year)
3. Government grants
4. GST Refunds
5. Interest earned on ASDF accounts
6. Mission monies raised for the Samaritans Foundation
7. Monies raised by Mothers Union in pursuit of Mothers Union objectives
8. Contributions from parishioners towards farewell and retirement gifts for clergy
9. Cathedral Foundation and Cathedral Board Fundraising account
10. Insurance claims monies
11. Retirement Village income to be assessed on the basis of contribution to parish
12. Parish Aid and Assistance Grants
13. Monies remitted from the Long Service Leave Fund
14. Any contributions raised by the Parish towards a donation to the diocese for redress.
15. Drought relief funds donated to Upper Hunter Parishes
16. Unrealised gains in the value of Endowment Funds

This memorandum serves as an official response to individual Parish submissions received by the Diocesan Office regarding their 2019 Parish Assessments that required a determination from the Diocesan Council.

The Diocesan Council confirms that the Financial Strategy Levy be applied in full for 2019 and 2020.

Kind regards



Linda Wilson
Chief Operating Officer