

SCHEDULE OF ACTIVE TRUSTS

Various Ordinances have been passed to establish and vary certain Diocesan Trusts. This schedule provides a summary of the details which continue to have effect and provides details of the Ordinance which are available in the relevant Year Book.

| Name of the Trust | Relevant Ordinances (see relevant Year Book) | Trust Capital | Trust Purpose | Authorising Body |
|--|---|----------------------|--|---|
| Stanton Memorial Fund | The Stanton Memorial Fund of Newcastle Trust Definition Ordinance of 1907 | | Income to be applied towards the stipend of a chaplain to the Bishop of Newcastle to be known as the Stanton Chaplain provided that interest on the Fund is capitalised during a vacancy in the office of the Stanton Chaplain | The Corporate Trustees and the Bishop |
| Stanton Theological Students Fund | The Bishop Stanton Theological Students Fund Definition Ordinance 1932 | | Income to be applied to assist theological students to graduate or who have graduated in the Arts degree from the University of Sydney or any other University approved by the Bishop and Diocesan Council | The Bishop and the Diocesan Council |
| Christian Education Work | The Church Street Newcastle Land Sale Ordinance 1968 Amendment Ordinance 1979 | | Such Christian education work as the Diocesan Council may direct | The Diocesan Council through the Diocesan budget. |
| Historic Churches | Maintenance of Historic Churches Ordinance 1973 | | The income to assist parishes with church buildings and places erected and set apart before 1 January 1884 | The Corporate Trustees |

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| George Arthur Fisher (1993/94) | The George Arthur Fisher and Claudius Solah Cox Variation of Trusts Ordinance 2008 | \$129,417 | To fund stipendiary theological education. 20% of interest to be capitalised. (Trust to be reviewed in 2058) | The Corporate Trustees and the Diocesan Council through the Diocesan budget. |
| Claudius Solah Cox (1992) | " | \$341,807 | " | " |
| Claude Herbert Simpson Goldie (1985) | Variation of Trusts Ordinance 2008 | \$20879.05 | " | " |
| Mrs Doyle (1923) | "" | \$7690 | "" | "" |
| Mr Bettingham (1921) | "" | \$1530 | "" | "" |
| Wilsie Grace Short (1996) | "" | \$3000 | "" | "" |
| College Scholarships | "" | \$2037.73 | "" | "" |
| Jeffrey Arden Linton (1944) | "" | \$4117.50 | "" | "" |
| Purcell Endowment Fund (1965) | "" | \$1204.50 | "" | "" |
| Frank DeVilliers Lam (1969) | "" | \$9656.57 | "" | "" |
| Archdeacon OW Birch (1970) | "" | \$3670.52 | "" | "" |
| EF Thomas (1976) | "" | \$213 | "" | "" |
| Canon George Gordon O'Keefe (1977) | "" | \$13,175.24 | "" | "" |
| AE James Scholarship (1981) | "" | \$16,790.97 | "" | "" |

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| Exceptional Purposes Expenses | Exceptional Purposes Expenses Permanent Trust Ordinance 2009 | \$1,000,000 | Interest and capital may be used to assist the Diocesan Council meet exceptional professional standards costs. The trust capital is never to be reduced below \$500,000. | The Corporate Trustees, the Bishop and the Diocesan Business Manager |
| Samaritans Foundation | Variation of Trusts (Consolidation of Samaritans Bequests and Reserves) Ordinance 2009 | \$605,807.27 | The interest to be applied to fund the work of the Samaritans Foundation. 20% of the interest is to be capitalised. The Trust is to be reviewed in 2059. | The Corporate Trustees and the Samaritans Foundation |
| Samaritans Foundation Youth and Outreach Services | Variation of Trusts (Youth and Children's Outreach) Ordinance 2009 | \$175,228.47 | Held for the Samaritans Foundation for youth and outreach services. The interest to be applied to fund the work of the Samaritans Foundation. 20% of the interest is to be capitalised. The Trust is to be reviewed in 2059. | The Corporate Trustees and the Samaritans Foundation |